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**PATENT APPLICATION**  
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**METHOD FOR AUTOMATED SHOPPING**

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## **METHOD FOR AUTOMATED SHOPPING**

### Field of the Invention

The present invention relates to automated shopping methods. More particularly, the present invention relates to methods for selection of items from a catalog and for ordering over a data network.

### Background of the Invention

Certain events through history have brought with them marked advances in shopping technology. For example, around the beginning of the 19<sup>th</sup> century widespread catalog shopping revolutionized retail shopping. For the first time rural and other shoppers that did not have access to stores with large inventories

1 had a wide selection of goods that they could order through the mail. Since then,  
2 catalog shopping has remained a popular shopping option in our world economy.

3 Through the years, catalog shopping has changed as technological advances  
4 have arrived. Innovations have generally centered on speeding the order  
5 processing time. As a relatively recent example, catalog shoppers today can  
6 quickly order their selections over the phone via toll free reverse charge phone  
7 service from virtually anywhere in the world. This has greatly sped the ordering  
8 process over prior art methods that generally comprised mailing of orders. Phone  
9 orders are processed by a representative at a "call center" which may be a part of  
10 the catalog vendor or may be a service that the vendor pays an order processing  
11 fee to.

12 Even given the technological advances made in the art, however, problems  
13 remain heretofore unresolved. As an example, the cost of the reverse charge  
14 phone service may be considerable for the vendor. Often catalogs are distributed  
15 on a national or even an international basis, with the result that reverse charge  
16 phone charges are high. Further, the cost of either paying for an outside contractor  
17 call center or an internal call center is significant. Finally, there remains a  
18 processing time delay in the processing of the order by the call center personnel,  
19 who must take the order, enter it into an order entry system, and advance it.

20 Additionally, there is constant effort in the art to reduce barriers to  
21 customer purchase. That is, there is a continuing interest in making the ordering  
22 process as easy and fast as possible for customers to take advantage of so called

1 “impulse buying”. It has been discovered that the quicker and easier a customer  
2 can place an order, the more likely they are to do so. Current methods for catalog  
3 sales that require a customer to pick up a phone, dial a number, wait for a service  
4 representative, and then orally enter sometimes detailed item and shipping  
5 information have a relatively high barrier to customer ordering, thereby  
6 discouraging impulse buying. Ordering by mail has even higher barriers to  
7 ordering.

8 The recent past has seen attempts to address some of these problems in the  
9 art through on-line shopping methods. In particular, vendors may provide for  
10 order entry over the internet with shopping selections displayed on world wide  
11 web pages. While these methods generally offer fast order placement for users,  
12 they have several shortcomings. Users are required to own relatively expensive  
13 computer equipment, to have a level of computer expertise, and to subscribe to  
14 internet service providers. These factors, among others, have resulted in the  
15 limited success of on-line shopping methods as known heretofore.

16 These and other problems in the art thus remain unresolved, and there is  
17 therefore a need for improved automated catalog shopping methods.

### 18 Summary of the Invention

19 The present invention generally comprises an improved method for  
20 automated shopping. The method generally comprises the steps of scanning user,  
21 vendor and product information into a handheld scanning means where the data is

1 stored in a transaction file, connecting the scanning means with an order center  
2 over a data network, and transmitting the transaction file over the data network to  
3 the order center for processing.

4 In a preferred embodiment of the method of the invention, the scanning  
5 means comprises a handheld wand with optical reading means, and the step of  
6 connecting the wand to the order center over the data network comprises placing  
7 the wand in a cradle module connected to the data network. The transaction file  
8 storing the user, product and vendor data is then transmitted to the order center for  
9 processing. Preferably, a confirmation signal indicating receipt of the order is  
10 transmitted from the order center back to the wand. The confirmation signal may  
11 be received by a preferred peripheral device such as a printer or a monitor attached  
12 to the cradle, or may be received by a confirmation indicator on the wand or cradle  
13 itself.

14 The various embodiments of the improved method of the invention thereby  
15 solve many of the heretofore unresolved problems in the art. A method for  
16 automated shopping having a very low order entry barrier is achieved. All that is  
17 required of users is to simply scan in information with the scanning means; there  
18 are no phone calls to place or orders to mail. Further, the order is in the form of a  
19 transaction file that may be readily processed in an orderly fashion with very little  
20 human interaction required. This greatly reduces the cost of and the time required  
21 for order processing.

1           The above brief description sets forth rather broadly the more important  
2 features of the present disclosure so that the detailed description that follows may  
3 be better understood, and so that the present contributions to the art may be better  
4 appreciated. There are, of course, additional features of the disclosure that will be  
5 described hereinafter which will further describe the subject matter of the  
6 invention. In this respect, before explaining an embodiment of the disclosure in  
7 detail, it is to be understood that the disclosure is not limited in its application to  
8 the details of the construction and the arrangements set forth in the following  
9 description or illustrated in the drawings. The present invention is capable of  
10 other embodiments and of being practiced and carried out in various ways, as will  
11 be appreciated by those skilled in the art. Also, it is to be understood that the  
12 phraseology and terminology employed herein are for description and not  
13 limitation.

#### 14                           Brief Description of the Drawings

15           FIGURE 1 is a perspective view of an embodiment of the wand provided  
16 through a step of the method of the invention.

17           FIG. 2 is a perspective view of the wand of FIG. 1 placed in a cradle  
18 module provided through a step of an embodiment of the method of the invention.

19           FIG. 3 is a top plan view of the cradle of FIG. 2.

20           FIG. 4 is a network schematic useful in illustrating the practice of an  
21 embodiment of the method of the invention.

FIG. 5 is a perspective view of the wand of FIG. 1 scanning a vendor identity code.

FIG. 6 is a perspective view of the wand of FIG. 1 scanning a product code from the catalog of FIG. 5.

FIG. 7 is a schematic of a data network configuration useful in explaining an embodiment of the method of the invention.

FIG. 8 is a flow chart illustrating a subset of steps of an embodiment of the method of the invention.

#### Detailed Description

Turning now to the drawings, FIG. 1 is a perspective view of a preferred scanning means provided through a step of the method of the invention. In particular, a handheld wand 2 comprises a first 4 and a second 6 distal end, with optical reading means contained in the first distal end 4 and a first connector 8 at the second distal end 6. The optical reading means contained in the first distal end 4 may comprise a multiplicity of different particular configurations as may be known in the art, with a preferred configuration comprising means for emitting light rays, receiving reflections resultant from the emitted light rays, and discerning images or characters from the reflections. These optical reading means are contained within the wand 2 near the first distal end 4, which may have a glass or other translucent member at the distal end 4.

1 The preferred wand 2 further comprises a number of switching means and  
2 indicator means along its length. In particular, a plurality of operable buttons and  
3 indicator lights comprising a user mode switch 10, a user mode indicator light 12,  
4 a vendor mode switch 14, a vendor mode indicator light 16, a product mode switch  
5 18, a product mode indicator light 20, an order mode switch 22, and an order mode  
6 indicator light 24.

7 It will be appreciated that the wand 2 of the invention may comprise any of  
8 a multiplicity of switching and indicator means that differ from the buttons and  
9 indicator lights illustrated in FIG. 1. By way of example and not limitation,  
10 alternate switching and indicator means may comprise other mechanical switches  
11 such as slide or cradle switches, or may comprise a display screen with controls  
12 for scrolling through information and selecting desired of the information. The  
13 controls may comprise touchable portions of the display screen, depressible  
14 buttons, or the like. Indicator means may also be comprised on the display screen,  
15 which may utilize liquid crystal display ("LCD") technology.

16 The wand 2 further comprises a memory module in which at least a  
17 transaction file is stored. The memory module may comprise any of a number of  
18 media that are useful for storing data, with preferred examples comprising  
19 magnetic media, optical media, flash memory chips, VRAM chips, and the like.

20 FIG. 2 is a perspective view of the wand 2 removably placed in a cradle  
21 module 50 that is provided through an additional step of the preferred embodiment  
22 of the method of the invention, and which is shown in top plan view in FIG. 3.

1 The preferred cradle 50 comprises a second connector 52 for mating with wand  
2 first connector 8, a peripheral connector 54 for connection to a peripheral device, a  
3 data network connector 56 for connection to a data network, and a power  
4 connector 58 for connection to a power source.

5 As illustrated in FIGS. 2-3, the preferred cradle 50 further comprises a top  
6 side 60 with a recess 62 therein. The second connector 52 sits on the floor 64 of  
7 the recess 62, whereby the wand 2 may be operably connected to the cradle 50 by  
8 inserting the wand second distal end 8 downward into the cradle recess 62 and  
9 connecting the wand's first connector 8 with the cradle's cooperating second  
10 connector 52, with FIG. 2 illustrating the wand 2 so inserted.

11 The wand first connector 8 and the cooperating cradle second connector 52  
12 have been illustrated as generally comprising cooperating male and female pin  
13 connectors. It will be appreciated that a multiplicity of other connector means  
14 may be used within the method of the invention. Indeed, as used herein, the terms  
15 "connector means" and "connector" are intended to refer to any means suitable for  
16 transferring data. Examples of "connectors" or "connection means" as used herein  
17 include, but are not limited to, wireless connectors such as optical, radio, and  
18 cellular connectors in addition to connectors that require physical contact.

19 Through the steps of a preferred embodiment of the invention, the wand 2  
20 may be used to select items for purchase from a catalog and then to place an order  
21 for the items over a data network. The flow chart of FIG. 4 will be useful in  
22 illustrating a sub-set of steps of a preferred embodiment of the method of the

1 invention through which the wand 2 can be used to purchase items from a catalog.  
2 With reference to FIGS. 1 and 4, the wand 2 is placed in a "user mode" by  
3 activating the user mode switch 10 (block 100). The user switch may be  
4 "activated" by way of example by pressing a depressible button, physically  
5 contacting a touch screen, or the like. Confirmation of entry into user mode status  
6 occurs through lighting of the user mode indicator light 12. Once in user mode,  
7 the wand 2 is used to scan a machine-readable unique user identity code with its  
8 optical reading means (block 102).

9 The unique user identity code may be obtained from any of a number of  
10 sources. A preferred machine-readable user code source is a mailing or other  
11 identity label on a catalog. Accordingly, FIG. 5 is a perspective view of the wand  
12 2 being used to scan a user code from a user mailing label 200 from a catalog 202.  
13 It will be appreciated that the method of the invention may be practiced with any  
14 of a multiplicity of formats for unique identity codes, so long as they are machine-  
15 readable. It will also be noted that as used herein, the term "machine-readable" is  
16 intended to refer to an ability to be interpreted by a machine. With these  
17 considerations in mind, examples of machine-readable user codes capable of use  
18 within the method of the invention will include, but are not limited to,  
19 alphanumeric characters, bar codes, coded images, coded reflection images, and  
20 the like.

21 It has been discovered that a convenient means within the method of the  
22 invention for providing a machine-readable user code is a catalog mailing label

1 200 as illustrated in FIG. 5. The mailing label 200 may be required for mailing of  
2 the catalog to the user, so its use for providing a user code as well provides for  
3 efficiency (i.e., no second labeling required). Further, the preferred mailing label  
4 200 comprises address data in addition to a user name, and may also comprise  
5 additional personalized customer data that may be encoded in a bar code or the  
6 like.

7 This personalized data can be of use within a preferred embodiment of the  
8 invention for eventual shipping of a selected product, and for marketing purposes.  
9 It will thus be appreciated that as used herein, the user identity code or user code  
10 may comprise data in addition to a user name, with examples being a user code  
11 that comprises address data or a user code that comprises customer profile data.  
12 An additional example of a source for obtaining a user code within the method of  
13 the invention comprises a credit card. Scanning of a credit card may also  
14 advantageously provide billing account information in addition to a user name.

15 With reference once again to the FIGS. 4 and 1, the scanned user code is  
16 stored in a transaction file 106 within the wand 2 memory module (block 104). To  
17 enter vendor information, the wand 2 is first placed into a "vendor mode" (block  
18 108). This is accomplished by activating the vendor switch 14 of FIG. 1, with a  
19 confirmation of the wand 2 being in a vendor mode provided through a lighting of  
20 the vendor mode indicator light 16. Once placed in vendor mode, the wand 2 may  
21 be used to read a machine-readable vendor identity code (block 110). With

1 reference to FIG. 5, a machine-readable vendor identity code may comprise a  
2 catalog label 204 on the catalog 202 cover.

3 As discussed above with reference to the machine-readable user code, it  
4 will be appreciated that the vendor identity code may be comprised of any of a  
5 variety of machine-readable means in addition to the catalog label 204. By way of  
6 example, the vendor identity code could comprise the catalog name from the  
7 catalog cover, or a vendor identity code could be provided on the mailing label  
8 200. Further, it will be appreciated that the method of the invention does not  
9 require the vendor identity code to be contained on the catalog cover or for that  
10 matter anywhere in the catalog 202 itself. Once read, the vendor identity code is  
11 stored in the transaction file 106 (block 112).

12 To select a product from the catalog 202, the wand 2 is preferably first  
13 placed into a product mode (block 114). This may be accomplished by activating  
14 the product mode switch 18, with confirmation of entry to product mode provided  
15 by illumination of the product mode indicator light 20. Once in its product mode,  
16 the wand 2 may be used to select the products from the catalog 202 that are  
17 desired for purchase (block 116). By way of illustration, FIG. 6 shows the wand 2  
18 scanning a machine-readable product code 206 associated with a product from the  
19 catalog 202. The product code 206 may comprise any of a multiplicity of  
20 machine-readable means, as generally discussed herein above with reference to  
21 user and vendor identity codes.

1 A preferred product code means comprises an alphanumeric product code  
2 that may be used to identify the product for purposes other than the method of the  
3 invention. That is, an alphanumeric product code likely already exists for  
4 purposes of ordering the product via phone or mail. It has been discovered that  
5 use of this existing product code within the method of the invention achieves  
6 efficiency.

7 Once read, the product code is stored in the transaction file 106 (block  
8 118). It will be appreciated that once placed in a product mode, the wand 2 may  
9 be used to choose a plurality or even a multiplicity of items for purchase.  
10 Accordingly, FIG. 4 describes the step of scanning a second product code (node  
11 120). Referencing FIG. 6 once again by way of illustration, the wand 2 could be  
12 used to scan the product code 208 from the catalog 202 corresponding to a second  
13 product desired for purchase. Once scanned, the product code from the second  
14 product is also stored in the transaction file 106 (block 122 of FIG. 4). The  
15 transaction file 106 now contains the user code, the vendor identity code, and the  
16 two product codes corresponding to the products desired for purchase.

17 It will be appreciated that a plurality of products may be selected from a  
18 plurality of catalogs within a single transaction file. That is, a first vendor identity  
19 code could be scanned by the wand 2, with a plurality of products selected that  
20 correspond to that vendor by scanning in their respective product identity codes.  
21 A second vendor catalog could then be selected by scanning in that second  
22 catalog's vendor identity code. One or more products could then be selected from

1 that second catalog by scanning in their respective identity codes. All of this data  
2 would then be stored in the transaction file, so that the transaction file would  
3 contain a user identity code, a first vendor identity code, a list of products selected  
4 from the first catalog, a second vendor identity code, and a list of products selected  
5 from the second catalog. The wand 2 may of course alternatively create two  
6 separate transaction files.

7 Additionally, it will be appreciated that a single catalog may comprise  
8 products available from a plurality of different vendors. As an example, a single  
9 catalog for automotive products may list individual products such as tires available  
10 from a first vendor and seat covers available from a second vendor. Under these  
11 circumstances, the catalog portion that lists the tires available from the first vendor  
12 will have a first vendor code for scanning by the wand 2 corresponding to  
13 selection of tire products, and the catalog portion that lists the seat covers will  
14 have a second vendor code for scanning corresponding to selection of any of those  
15 products.

16 It will likewise be appreciated that the term "catalog" as used herein is  
17 intended to broadly refer to any media offering a listing of products available for  
18 purchase. By way of example, a "catalog" as used herein is not intended to be  
19 limited to a paper media. Instead, a catalog may comprise a television  
20 transmission, a world wide web page, or other media. In this sense, the method of  
21 the invention could be practice by scanning product and vendor codes from on-  
22 screen displays.

1           Regardless of the particular catalog format, once all products desired for  
2 purchase from one or more of the catalogs have been scanned and their  
3 corresponding product codes stored in the transaction file 106, additional steps of  
4 the method of the invention comprise placing the order. This is preferably  
5 accomplished by placing the wand 2 in the cradle module 50 (block 124). With  
6 reference to FIGS. 1-3, placing the wand 2 in the cradle module 50 results in  
7 operable connection of the first connector 8 near the wand second distal end 6 to  
8 the cradle second connector 52 on the floor 64 of the cradle recess 62. It will be  
9 appreciated that the method of the invention is not limited to the particular steps of  
10 "connection" discussed or illustrated herein; indeed a multiplicity of connection  
11 variations are possible. By way of example and not limitation, a wireless  
12 connection may be used between the wand 2 and the cradle 50

13           To transmit the transaction file 106 to the order center, the wand 2 may be  
14 placed in "order mode", which may be accomplished by activating the wand order  
15 mode switch 22 of FIG. 1 (block 126 of FIG. 4). The order mode indicator light  
16 24 provides confirmation of entry into order mode. Placing the wand 2 into its  
17 order mode indicates to the cradle 50 that an order is to be placed. Accordingly,  
18 the cradle 50 connects over the data network with an order center (block 128). As  
19 ordering will occur with the wand 2 connected to the cradle module 50, the order  
20 switch means and indicator means may alternatively be located on the cradle  
21 module 50.

1           These and subsequent steps of the method of the invention may be better  
2 understood with reference to the network schematic of FIG. 7, which generally  
3 illustrates the wand 2 and the cradle 50 connected to a data network 300, which is  
4 in turn connected to an order center 302 (illustrated by a box) that has at least a  
5 computer device 304 therein. It will be appreciated that the term "data network"  
6 as used herein is intended to refer to any group of computer devices connected to  
7 one another to facilitate the transfer of data therebetween. By way of example and  
8 not limitation, the data network 300 may comprise a wire network such as the  
9 PSTN or a commercial data network, a fiber optic network, a wireless network, or  
10 the like. In a preferred embodiment of the method of the invention, the data  
11 network 300 comprises the Internet. The Internet is preferred because of its  
12 widespread availability and relative low cost of use.

13           The cradle 50 connects to the order center 302 over the data network 300  
14 through any of a number of known methods. As a preferred example, the cradle  
15 50 will comprise a communications module for operative connection to the data  
16 network 300. A preferred communications module comprises a modem for using  
17 the PSTN to communicate data. In this preferred example, the wand 2 or cradle  
18 50 may have a reverse charge "800" number stored therein for dialing by the  
19 modem to reach an order center point of presence ("POP"). Alternatively, the  
20 POP reached through dialing of the 800 number could "look" at the incoming call  
21 for an origination number and determine a local number for the cradle 50 to dial  
22 for access to a second POP located local to the cradle 50. This desired local

1 number would then be transmitted to the cradle 50 for future use to reduce calling  
2 costs.

3 With reference to FIGS. 4 and 7, once connected to the data network 300  
4 the transaction file 106 is transmitted from the wand 2 memory module over the  
5 data network 300 to the order center 302 (block 130). The order center 302 may  
6 be identified for addressing purposes by an address such as a URL address. This  
7 address may be stored in the wand 2 memory module, the cradle 50  
8 communications module, or may be obtained by scanning an address from the  
9 catalog 202 of FIGS. 5-6. In this respect, it will be understood that the vendor  
10 identity code may comprise more than a single data entry.

11 That is, in an embodiment of the method of the invention the step of  
12 reading the machine-readable vendor identity code with the wand 2 may comprise  
13 reading a plurality of machine-readable codes, all of which are referred to herein  
14 as the vendor identity code. It will be likewise be appreciated that embodiments  
15 of the method of the invention may comprise user identity codes and the product  
16 identity codes may also each comprise a plurality of data items for entry. As an  
17 example, a user identity code may comprise billing information and address  
18 information in addition to a user name, which may require scanning of a user  
19 mailing address in addition to scanning of a credit card.

20 Once received at the order center 302, the transaction file 106 is processed  
21 for filling. An additional preferred sub-set of steps of an embodiment of the  
22 invention that generally describes the processing of the order by the order center

1 302 of FIG. 7 are described in the flow chart of FIG. 8. The transaction file 106  
2 will first be received at the order center 302 by the computer device 304 (block  
3 400). After successful receipt of the transaction file 106, a confirmation signal is  
4 transmitted from the computer device 304 over the data network 300 back to the  
5 cradle 50 (block 402).

6 The receipt of the confirmation signal may occur by any of a plurality of  
7 additional steps of embodiments of the method of the invention. A preferred set of  
8 steps comprises providing a peripheral device such as a printer 306 or a monitor  
9 308 connected to the cradle peripheral connector 54. In particular, a printer 306 is  
10 most preferred as a "hard copy" of the transaction will advantageously be made  
11 available for record keeping. The preferred confirmation signal transmitted  
12 through this embodiment of the invention comprises at least confirmation of the  
13 items ordered, a user identity and shipping address, the vendor the items were  
14 ordered from, and the date the order was placed. More preferably, the  
15 confirmation signal further comprises estimated delivery dates and shipping costs.

16 Other information may of course be provided for display on a peripheral  
17 device such as printer 306 in addition to order confirmation. By way of example  
18 and not limitation, additional steps of the method of the invention may comprise  
19 requesting a quotation for delivery time or delivery cost before placing or  
20 confirming an order. By way of further example, it may provide commercial  
21 advantage to the vendor to transmit advertisements for display by the peripheral  
22 device. In particular, customized advertisements made to the user in response to

1 their purchase may be made. Should a customer purchase a first item, for  
2 example, the vendor may offer the user a discount on a second identical item or a  
3 second complementary item. In this manner it will be appreciated that the present  
4 invention allows for innovative marketing opportunities through communications  
5 over the peripheral device.

6 In still additional embodiments of the method of the invention, the method  
7 will further comprise steps of providing means for receiving and displaying the  
8 confirmation signal that may comprise sub-components of the wand 2 or of the  
9 cradle 50. As an example, either or both of the wand 2 and the cradle 50 may  
10 comprise a display screen such as an LCD screen for displaying information such  
11 as the receipt of the confirmation signal. As an additional example, either the  
12 wand 2 or the cradle 50 may comprise a display indicator light for indicating that a  
13 confirmation signal has been received.

14 In yet an additional embodiment of the invention, the order center 302 does  
15 not represent a vendor, but instead represents a clearing-house type entity for  
16 processing orders and forwarding to vendors for filling. It has been discovered  
17 that many vendors do not have the resources to maintain a data network order  
18 center such as generally illustrated at 302. For these vendors, the preferred  
19 method of the invention will be of particular utility in they may contract out for  
20 this service to a clearinghouse type entity as described with reference to the order  
21 center 302.

1 In this invention embodiment the processing of the transaction file 106 will  
2 of course require determining what particular vendor 312 or 316 orders are  
3 destined for. This can be accomplished at the order center 302 by first extracting  
4 the vendor identity code(s) from the transaction file (block 404 of FIG. 8). This  
5 may occur for example by reference to a database 310 that cross-references vendor  
6 identity codes with vendors (block 406 of FIG. 8). The vendor 312 or 316 will  
7 preferably be identified with a data network accessible address. This address will  
8 then be used to address the transaction file, or relevant portions thereof, to the  
9 particular vendor 312. Finally, the transaction file or relevant portion thereof will  
10 be transmitted over the data network 300 to the desired vendor 312 or 316,  
11 preferably to a computer device 314 or 318 at the respective vendor (block 408 of  
12 FIG. 8).

13 Alternatively, the method of the invention may comprise forwarding the  
14 order from the order center 302 to the vendor 312 or 316 by means other than the  
15 data network 300. This particular embodiment of the invention may be of  
16 particular utility for use by smaller or less sophisticated vendors that do not have  
17 resources to support an on-line order center of their own. Some of these vendors  
18 may not even have resources required for an operable connection to a data  
19 network, or for internal processing of orders received from the order center 302  
20 over the data network 300. For these vendors, additional steps of this invention  
21 embodiment may comprise forwarding orders via mediums other than the data  
22 network 300, such as via phone, mail, or facsimile transmission.

1 It will be also appreciated that some embodiments of the method of the  
2 invention may comprise additional steps of order processing to those described in  
3 FIG. 8. As an example, the order center 302 of FIG. 7 may receive a plurality of  
4 transaction files destined for a particular vendor within a single day. An additional  
5 step of order processing may comprise assembling this plurality of individual  
6 transaction files into a single daily order file that is then transmitted to the  
7 particular vendor.

8 In addition, a single transaction file may contain product purchase data  
9 corresponding to a plurality of different vendors. Under these circumstances  
10 additional order processing steps will comprise extracting the order data for each  
11 particular vendor, and forwarding this data to the corresponding vendor. Referring  
12 to FIG. 7 by way of example, a single transaction file may be received with  
13 products desired for purchase from the first vendor 312 and from the second  
14 vendor 316. Through an embodiment of the invention, the items for purchase  
15 from the vendor 312 may be extracted from the transaction file along with the first  
16 vendor 312 identity code. Data comprising the items for purchase and the user  
17 identity code will then be transmitted over the data network 300 to the first vendor  
18 312. Likewise, the items desired for purchase from the second vendor 316 along  
19 with the second vendor identification code will be extracted from the transaction  
20 file and transmitted over the data network 300 to the second vendor 316 along  
21 with the purchaser's user identity code.

1           These embodiments of the invention generally comprise methods for using  
2 a clearinghouse-like order center 302 of FIG. 7 for processing orders that are then  
3 forwarded to a vendor 312 or 316 for ultimate filling. It will be appreciated,  
4 however, that the method of the invention as claimed is not limited to such a  
5 configuration. Indeed, the method of the invention will likewise be of utility for  
6 practice with transaction files being sent directly to a vendor, in which case the  
7 order center 302 may be considered to be an ultimate vendor. Further, the order  
8 center 302 may comprise a vendor's order center that receives and processes  
9 orders and then transmits instructions over the data network to one or more of the  
10 vendor's warehouses for shipping of goods. With this consideration in mind it  
11 will be appreciated that facilities 316 and 312 of FIG. 7 may represent warehouses  
12 for the same vendor that maintains call center 302.

13           Likewise, it will be understood that the invention is not limited to  
14 transmission of the transaction file 106 over the data network 300 to a single order  
15 center 302. In other embodiments of the invention the vendor identity code  
16 scanned by the wand 2 may further comprise a unique URL address for the  
17 vendor. The transaction file 106 will then be transmitted directly to this particular  
18 vendor over the data network. By way of example with reference to FIG. 7, a  
19 transaction file may be transmitted directly from the wand 2 to the vendor 312. It  
20 will thus be appreciated that use of the term "order center" herein is intended only  
21 to refer to an entity having the capability to receive orders, and is not intended to

1 be limited in any manner to any particular business organization beyond that. That  
2 is, a vendor may comprise an order center as used herein.

3 Still an additional embodiment of the method of the invention will  
4 comprise steps to determine the status of pending orders. In this method  
5 embodiment, the wand 2 or cradle 50 may have a status switch means which when  
6 activated transmit an order status prompt over the data network 300 to the order  
7 center 302 along with a user identity code. The order center 302 may respond to  
8 the status prompt by transmitting to the peripheral printer 306 and/or the  
9 peripheral monitor 308 information regarding all open orders associated with the  
10 user identity code. Information may comprise an order received date, a shipping  
11 date, a list of items on back order, and the like.

12 The method of the invention may also comprise embodiments that combine  
13 the cradle module 50 with one or more peripheral devices. By way of example,  
14 the cradle module 50 may be combined with the peripheral printer 306 and/or the  
15 peripheral monitor 308. That is, a single device may combine the functionality of  
16 the cradle module with a printer and/or a monitor. This may provide for an  
17 advantageous commercial embodiment of the invention, as a user will not be  
18 required to purchase and connect separate devices, and cost savings may be  
19 achieved through manufacture of a single, low cost "dumb" device that provides  
20 only the limited printer or monitor functionality required for practice of the  
21 invention.

1 Indeed, it will be appreciated that an advantage of the various embodiments  
2 of the invention comprises allowing users to participate in “online” shopping  
3 without purchase of expensive computer systems, without requiring computer  
4 system skills, and without requiring subscription to internet service providers. The  
5 wand 2 and cradle module 50 of the invention are relatively simple and “dumb”  
6 devices, and may be provided at a cost that is likely an order of magnitude below  
7 that of a computer system. Further, a vendor may wish to provide the wand 2 and  
8 cradle module 50 at no charge or at a greatly reduced charge to users to encourage  
9 increased sales.

10 Additional embodiments of the present invention comprise computer  
11 program products. In particular, the present invention further comprises a  
12 computer program product having computer executable instructions stored in a  
13 computer readable medium for causing the various steps of the method  
14 embodiments as described herein to be executed. The computer readable medium  
15 preferably comprises any of several computer readable memory devices as are  
16 generally known in the art, with examples comprising magnetic media such as  
17 disks; optical media such as disks; circuitry embedded on a circuit board, chip or  
18 chipset; RAM, VRAM, or flash RAM devices; and the like. In a preferred  
19 computer program product embodiment, the computer readable medium with  
20 executable instructions thereon comprises a portion of the memory module within  
21 the wand 2, and when executed causes the wand 2 to execute the steps of the  
22 invention.

1 In particular, this preferred computer program embodiment comprises  
2 stored executable instructions that when executed cause the wand 2 to enter into a  
3 vendor mode upon activation of the vendor mode switch means 14 on the wand 2,  
4 to read a machine readable vendor code 204 from the catalog 202 with the wand 2  
5 while in said vendor mode, and to store the vendor code 204 in a transaction file  
6 106 in the wand memory module. The instructions likewise cause the wand 2 to  
7 enter into a user mode upon activation of the user mode switch means 10, to read a  
8 machine readable user identity code 200 from the catalog 202 while in the user  
9 mode, and to store the user identity code 200 in the transaction file 106. The  
10 instructions further cause the wand 2 to enter into a product mode upon activation  
11 of the product mode switch means 18, to read a machine readable product identity  
12 code 206 from the catalog 202 while in the product mode, and to store the product  
13 identity code in the transaction file 106.

14 After entry of product, user, and vendor information, the user may wish to  
15 place his order. Accordingly, the computer instructions cause the wand 2 to enter  
16 into an order mode upon activation of the order mode switch 22, to connect to the  
17 data network 300 through the cradle module 50, and to transmit the transaction file  
18 106 over the data network 300 to the order center 302 while in order mode. The  
19 instructions likewise cause the wand 2 to accept a confirmation signal transmitted  
20 over the data network 300 sent from the order center 302, and to output the  
21 confirmation signal over the peripheral printer 306 and/or the peripheral monitor

1 308 attached to the cradle module 50. The confirmation signal preferably  
2 comprises shipping cost data and delivery time data.

3 It will be appreciated that in addition to the preferred wand memory module  
4 location, the computer instructions may be partially stored in a memory module  
5 within the cradle 50, or within another device that is operably connected to the  
6 data network 300.

7 The method and computer program product of the invention thereby solve  
8 many of the heretofore-unresolved problems in the art in a novel and elegant  
9 fashion. Practice of the invention allows for catalogue shopping with a level of  
10 ease of use and efficiency never before possible. Users may place orders from a  
11 catalog without mailing or telephoning a vendor. Also, users are not required to  
12 purchase computers or subscribe to internet service providers, but instead may  
13 obtain relatively inexpensive wands and cradle modules. Vendors are able to  
14 receive and process orders without costly telephone bills and telephone operators,  
15 and orders are received by the vendor in a digital format so that no order entry  
16 efforts or costs are required.

17 Although a number of embodiments of the method of the invention have  
18 been discussed and explained herein, it will be appreciated that the method of the  
19 invention as claimed is not limited to these embodiments. Indeed, those  
20 knowledgeable in the art will appreciate that many additional methods for  
21 practicing the invention within the scope of the claims are possible. As an  
22 example, the various embodiments of the method of the invention have been

herein described comprising steps of scanning at least three generally separate data fields for building a transaction file: a user identity code, a vendor identity code, and a product identity code. It will be understood that the method as claimed does not require that this data be present in three separate fields. It is within the scope of the method of the invention as claimed for all of the required transaction file data to be obtained by scanning only two or even a single data field.

That is, all of the required data may be present within a single field. A product catalog may be mailed or broadcast to a particular user with a plurality of products listed therein. Each of the products may have an individual product code that contains vendor identification code data as well as product identification code data. In this case, a user would not be required to scan a vendor identity code, but instead could obtain all the data required by scanning a user identity code and then scanning product code data from products desired for purchase. Further, the catalog could include personalized product data containing user identification data within the product codes corresponding to the individual user the catalog was mailed or broadcast to, thereby allowing for all required data to be obtained by scanning the single product code.

In addition, it will be understood that the particular sequence of information scanning is not important to the method, and that the method and computer program product as claimed are not limited to any particular sequence. That is, the present invention is not limited to any sequence of scanning of the user identity code, the vendor identity code, and the product identity code. It is important to the

1 method of the invention, however, that all three codes be scanned at some point,  
2 and that information from all three fields is present in a transaction file.

3 The various embodiments of the method described herein have also made  
4 reference to scanning means that are optical in nature. Other scanning means  
5 suitable for use in the method of the invention include, but are not limited to,  
6 magnetic scanning means as are generally known. Use of these magnetic scanning  
7 means would of course require user identity codes, vendor codes, and product  
8 codes to be in magnetically readable formats. Credit and charge cards having  
9 magnetic information strips thereon may provide convenient media in this  
10 embodiment of the method of the invention for obtaining user and vendor  
11 information.

12 The advantages of the disclosed invention are thus attained in an  
13 economical, practical, and facile manner. While preferred embodiments and  
14 example configurations have been shown and described, it is to be understood that  
15 various further modifications and additional configurations will be apparent to  
16 those skilled in the art. It is intended that the specific embodiments and  
17 configurations herein disclosed are illustrative of the preferred and best modes for  
18 practicing the invention, and should not be interpreted as limitations on the scope  
19 of the invention as defined by the appended claims.

20 Various features of the invention are set forth in the appended claims.  
21